

The Copenhagen Stock Exchange
The London Stock Exchange
Other stakeholders

Stock Exchange Announcement No 09/04

Date
16 August 2004

Dear Sirs

Extraordinary General Meeting

On 7 September 2004 Sydbank will hold an extraordinary general meeting. On the general meeting a proposal from the Board of Directors to reduce the Bank's share capital by DKK 25,000,000 nominal to DKK 700,000,000 nominal will be discussed.

Proposals to adjust the Bank's Articles of Association will after a preliminary discussion between the Bank's Board of Directors and the Bank's Shareholders' Committee be postponed to the Bank's ordinary general meeting in March 2005.

Yours faithfully



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General Manager

Executive Management

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